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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON DEBTORS' FIRST
OMNIBUS REPORT AND OBJECTION TO
CLAIMS ASSERTED PURSUANT TO 11 U.S.C.
§ 503(b)(9)**

Date: August 14, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: July 31, 2019
4:00 p.m. (Pacific Time)

1 **TO: ALL PARTIES WHO HAVE FILED “PROOF OF 503(b)(9) CLAIM” FORMS IN THE**
2 **ABOVE-CAPTIONED CHAPTER 11 REORGANIZATION CASES**

3 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
4 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
5 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
6 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
7 with the United States Bankruptcy Court for the Northern District of California (San Francisco
8 Division) (the “**Bankruptcy Court**”).

9 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
10 **August 14, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
11 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
12 Gate Avenue, San Francisco, California 94102.

13 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
14 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Debtors’ First Omnibus Report*
15 *and Objection to Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)* filed by the Debtors on July 8,
16 2019 [Dkt. No. 2896] (the “**Omnibus Objection**”).

17 **PLEASE TAKE FURTHER NOTICE** that you are being served with the Omnibus
18 Objection and its supporting documents because you may have filed a “Proof of 503(b)(9) Claim”
19 form in this case claiming to have a claim entitled to administrative expense priority under 11 U.S.C.
20 § 503(b)(9) (“**503(b)(9) Claim**”). **Exhibit A** to the Omnibus Objection indicates which 503(b)(9)
21 Claims the Debtors are objecting to and on what grounds. **PLEASE LOCATE YOUR NAME ON**
22 **EXHIBIT A TO THE OMNIBUS OBJECTION TO DETERMINE WHETHER THE**
23 **DEBTORS ARE OBJECTING TO YOUR 503(b)(9) CLAIM.**

24 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Omnibus
25 Objection must be in writing, filed with the Bankruptcy Court, and served on the counsel for the
26 Debtors at the above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific**
27 **Time) on July 31, 2019.** Any oppositions or responses must be filed and served on all “Standard
28 Parties” as defined in, and in accordance with, the *Second Amended Order Implementing Certain*
Notice and Case Management Procedures entered on May 14, 2019 [Dkt. No. 1996] (the “**Case**
Management Order”). **Any relief requested in the Omnibus Objection, including the denial of**
administrative priority status or the disallowance and expungement of any 503(b)(9) Claim
listed therein, may be granted without a hearing if no opposition is timely filed and served in
accordance with the Case Management Order. In deciding the Omnibus Objection, the Court may
consider any other document filed in these Chapter 11 Cases and related Adversary Proceedings.

29 **PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Objection and its
30 supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at
31 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
32 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
33 Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
34 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
35 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
36 Bankruptcy Court’s website.

1 Dated: July 8, 2019

2 **WEIL, GOTSHAL & MANGES LLP**
3 **KELLER & BENVENUTTI LLP**

4 /s/ Thomas B. Rupp
5 Thomas B. Rupp

6 *Attorneys for Debtors and Debtors in Possession*